

Information on total number of shares in BRE Bank SA and number of votes from these shares as at 4 April 2013, as well as on division of shares into different types and number of votes from shares of each type

In accordance with the wording of Art. 402³ § 1 point 2 of the Commercial companies code, BRE Bank SA hereby informs:

Total number of shares in the company as at 4 April 2013 equals to: 42.141.986

Total number of votes from all shares in the company as at 4 April 2013 equals to: 42.141.986

including, as at 4 April 2013:

Number of dematerialised bearer shares: 42.122.486

Number of votes from dematerialised bearer shares: 42.122.486

Number of registered shares: 19.500

Number of votes from registered shares: 19.500