

**XXVII ORDINARY GENERAL MEETING OF mBANK S.A.  
RESULTS OF THE VOTING**

In accordance with the wording of Art. 421 § 4 of the Commercial Companies Code, mBank S.A. hereby informs on the results of the voting over the resolutions presented to the XXVII Ordinary General Meeting of mBank S.A., which took place on 31 March 2014 in the company's registered office.

Resolution regarding appointment of the Chairman of the Meeting

Number of shares from which valid votes were given	33 668 853
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 853
Number of votes "for"	33 668 853
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolution regarding appointment of Vote Counting Commission

Number of shares from which valid votes were given	33 668 853
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 853
Number of votes "for"	33 667 093
Number of votes "against"	none
Number of votes "abstaining"	1 860
Objections filed	none

Resolution No 1 regarding approval of the Management Board Report on the Business of mBank S.A. for 2013 and the Financial Statements of mBank S.A. for 2013

Number of shares from which valid votes were given	33 639 063
Percentage of these shares in the share capital	79,76 %
Total number of valid votes	33 639 063
Number of votes "for"	33 639 061
Number of votes "against"	none
Number of votes "abstaining"	2
Objections filed	none

Resolution No 2 regarding division of the 2013 net profit

Number of shares from which valid votes were given	33 658 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 658 954
Number of votes "for"	33 658 954
Number of votes "against"	none
Number of votes "abstaining"	none
Objections filed	none

Resolutions No 3-10 regarding vote of discharge of duties for Members of the Management Board of mBank S.A.

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 668 169
Number of votes “against”	none
Number of votes “abstaining”	785
Objections filed	none

Resolution No 11 regarding approval of election of a Member of the Supervisory Board, on the basis of § 19 section 3 of the By-laws of mBank S.A

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 668 171
Number of votes “against”	none
Number of votes “abstaining”	783
Objections filed	none

Resolutions No 12-24 regarding vote of discharge of duties for Members of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 668 169
Number of votes “against”	none
Number of votes “abstaining”	785
Objections filed	none

Resolution No 25 regarding approval of the Management Board Report on the Business of mBank Group for 2013 and the Consolidated Financial Statements of mBank Group for 2013

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 668 952
Number of votes “against”	none
Number of votes “abstaining”	2
Objections filed	none

Resolution No 26 regarding amendments to the By-laws of mBank S.A.

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %

Total number of valid votes	33 668 954
Number of votes “for”	33 668 171
Number of votes “against”	none
Number of votes “abstaining”	783
Objections filed	none

Resolution No 27 regarding amendment of the Standing Rules of the General Meeting of mBank S.A.

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 668 171
Number of votes “against”	none
Number of votes “abstaining”	783
Objections filed	none

Resolution No 28 specifying a number of members of the Supervisory Board of mBank S.A.

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	33 589 621
Number of votes “against”	4 459
Number of votes “abstaining”	74 874
Objections filed	none

Resolution No 29 regarding election of Members of the Supervisory Board of mBank S.A.

Voting on the No 1 list – candidates for dependent members of the Supervisory Board

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	32 677 320
Number of votes “against”	945 652
Number of votes “abstaining”	45 982
Objections filed	none

Voting on the No 2 list – candidates for independent members of the Supervisory Board

Number of shares from which valid votes were given	33 668 954
Percentage of these shares in the share capital	79,83 %
Total number of valid votes	33 668 954
Number of votes “for”	32 677 320
Number of votes “against”	945 652
Number of votes “abstaining”	45 982
Objections filed	none